

## Subscription form for exercising of warrants series TO 1 in Cessatech A/S

**Subscription period:** November 25<sup>th</sup>, 2021 – December 16<sup>th</sup>, 2021 3 p.m.  
**Trading in warrants:** Until December 14<sup>th</sup>, 2021  
**Subscription price:** DKK 10.00  
**Due date:** Payment and subscription form shall be Nordic Issuing at hand no later than 3 p.m. December 16<sup>th</sup>, 2021. Please observe! Put your VP-account as reference with the payment.

*In an assessment of Cessatech A/S's future development, it is of great importance to consider relevant risks. Each investor must make their own assessment of the impact of these risks by reading and understanding all available information published concerning this offer.*

### PLEASE OBSERVE!

Subscription of shares through this subscription form can only be made by Danish investors or Swedish banks.

If you have an account with Nordnet, your subscription shall be made directly through Nordnet.

**I 1 hereby subscribe, by simultaneous cash payment, the amount of shares in Cessatech A/S, CVR. nr. 41293055 which are specified below, in accordance with the terms and conditions for warrants series TO 1:**

<b>Amount of warrants TO 1 exercised:</b>		x 1,00	<b>Amount of shares that are subscribed for:</b>		x DKK 10.00	<b>Payed in cash (DKK):</b>	
---	--	--------	--	--	-------------	-----------------------------	--

**Please observe that the amount of warrants being exercised, must be transferred to VP Securities at one of the following accounts:**

**VP-account:** 16050 1605016050  
**T2S account:** 16050 1605116051 (BIC: VPKDKKXXXX)

Name/Company	CPR/CVR/Org.nr.	CD Ident.no and bank
VP account no.	Street	City
Postal code	LEI code	E-mail (mandatory!)
Phone, daytime	Date and place	Signature

LEI is a global ID-code for legal persons, required when subscribing for, trading, buying, selling and moving securities. Application for LEI-code can be made with support from your bank, but is also possible to conduct directly through institutions providing LEI-codes. These are to be found at Global Legal Entity Identifier Foundation (GLEIF).

**2. How many times have you invested through Nordic Issuing the last two (2) years?** 1-9 times  10 times or more

### 3. Subscription over 15 000 EURO?

If the subscription is over 15 000 EURO, or if the answer to question 2 is **10 times or more**, a money laundering form which is to be found at [www.nordic-issuing.se](http://www.nordic-issuing.se) shall be filled out and signed with your Digital ID (BankID/NemID).

### 4. By signing this subscription form I confirm the following:

- That I have read the prospectus (English use) published in connection to the IPO of units in November 2020 and understood the risks associated with investing in this particular financial instrument;
- That I have read and accepted the information stated on the subscription form;
- That I have read and understood the information stated in the section "Terms and Conditions" in the prospectus published in connection IPO of units in November 2020;
- I have observed that the offer is not addressed to persons resident in the USA, Australia, Japan, Canada, New Zealand, South Africa, Hong Kong, Switzerland, Singapore or other countries where participation requires additional prospectus, registration or other measures other than those required by Swedish and Danish law;
- That I am aware that the application is not covered by the right of return that follows from the Swedish Distant and Doorstep Sales Act and the Danish Consumer Contracts Act;
- That in signing this subscription form, I authorize Nordic Issuing, at the undersigned's expense, to implement the subscription of shares pursuant to the Terms and Conditions stated in the prospectus, published by the Board of Directors of Cessatech A/S in November 2020;
- That no modifications or additions may be made to the printed text in this subscription form;
- That an incomplete or incorrect subscription form may be disregarded;
- That the subscription is binding;
- That I am aware that Nordic Issuing will not make any assessment of whether the subscription to the instrument in question is suitable for me or the person on whose behalf I am subscribing;
- That I am aware that no customer relationship exists between Nordic Issuing and the subscriber with respect to this subscription;
- That personal data will be stored and processed in accordance with the General Data Protection Regulation (GDPR).

**By checking this box, the subscriber agrees that information provided on the subscription form may also be used for communication regarding offers in the future.**

**5. Send the application form to [info@nordic-issuing.se](mailto:info@nordic-issuing.se) (scanned subscription form)**

**Questions:** [info@nordic-issuing.se](mailto:info@nordic-issuing.se) | **Phone:** +46 (0) 40-632 00 20

### Payment instructions

**Bank account:** 81100904462

**Reference:** Please put your VP account as reference.

**Receiver:** ATS Finans AB\*

Subscription form and cash payment must be Nordic Issuing at hand no later than 3 p.m. December 16th, 2021.  
 \*Nordic Issuing is a secondary name of ATS Finans AB.

*\*Nordic Issuing is a secondary name of ATS Finans AB.*

### Payment instructions for non-Danish payments:

**IBAN:** DK988110000904462

**BIC:** NYKBDKXX